



# USDA BROILER MARKET NEWS REPORT

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Poultry Programs

Market News Branch

## NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were higher in the West and East; trade sentiment was steady to fully steady. In the Midwest, prices were irregular, and trade sentiment was steady to barely steady. Retail and distributive movement was light to moderate. Food service was fair to good, best for fast food and catering businesses. In the East, heavier sized product was sufficient to tight, and smaller sizes were more than sufficient; however, in all other areas, availability was just the opposite with larger sizes at least adequate and lighter weights close. In the parts structure, trading was light to fair. White meat was adequate to ample with limited interest and frequently discounted, but dark meat was in the best balance and continued to move well. In production areas, live supplies were moderate with weights in a full range.

**Final report** of prices negotiated for trucklot sales of ready-to-cook broiler/fryers delivered to first receivers at major market areas week of 06/09/03-06/13/03 (cents per lb)

US GRADE A				COMPOSITE	
(Includes branded product)					
<u>AREAS</u>	<u>MAJORITY</u>	<u>WTD</u>	<u>LOADS</u>	<u>WTD</u>	<u>LOADS</u>
		<u>AVG</u>		<u>AVG</u>	
Delivered to First Receivers					
Bos/New Eng	60.00-62.00	60.67	15	60.79	32
Chicago	52.00-55.00	55.41	43	57.04	81
Ohio Cities	TFEWR	—	—	57.92	23
Denver	70.50	70.50	16	70.24	19
Detroit	52.00-54.00	55.00	12	58.43	42
Los Angeles	71.00	69.68	56	66.89	125
New York	58.00-61.00	59.14	22	59.97	51
Philadelphia	57.50-60.00	58.36	11	56.80	23
Pittsburgh	58.00-61.00	59.10	10	61.35	58
St. Louis	54.75-55.00	54.48	25	54.34	53
San Francisco	71.50	70.36	29	67.67	81
Composite Weighted Average					
Loads	06/09/03	Change/Last Wk	06/02/03	06/10/02	
588	61.44	0.08		61.36	58.66

**WOG BROILERS** (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	MAJORITY	WTD AVG	LOADS
East	59.00-61.00	60.18	35
Central	55.00-63.25	59.17	66
West	55.00-63.00	62.30	45

### Southeast Area FOB Dock Equivalent

Mississippi	64.25-66.00	65.51	84
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**GEORGIA F.O.B. DOCK PRICES** Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 65.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,151	52.00-67.50	64.45

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	195.50	1,437
BREASTS - B/S	179.00	5,356
BREASTS - WHOLE	98.50	1,918
THIGH MEAT - B/S	76.00	935
LEG QUARTERS	25.00	8,847
WINGS	73.50	3,012

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

**NORTHEAST REGION BROILER/FRYER** Trucklot buying activity on ready-to-cook whole broiler/fryers was generally light and selective entering the week as dealers assumed a cautious posture and worked hand-to-mouth. Offerings ranged balanced to adequate for current needs. Retail and distributive movement was mostly fair. The market tone was steady to fully steady. In the parts complex, bone-in breasts were ample and boneless-skinless breasts were available. The balance of cuts were generally sufficient.

**SOUTHERN REGION BROILER/FRYERS** Trade sentiment was generally steady. Demand following the weekend was moderate at best with limited trading. Supplies were usually sufficient for trade needs with lighter weights in closer balance and heavier weights more available. In the parts structure, movement was light to fair. Breast items and wings were at least adequate or available, and dark meat items were in good balance and clearing satisfactorily. In production areas, live supplies were moderate at mostly desirable weights.

**WESTERN REGION BROILER/FRYERS** Final majority prices were 1 cent higher than last week in all areas. Reported trading on regular commitments were at generally higher prices with newly negotiated heavy WOGs unchanged to lower and sized product unchanged to higher. Offerings were adequate to ample with heavy product often discounted to help stimulate buying activity. Retailer demand was generally moderate to fairly good. Dealers reported satisfactory week-end clearances. The market tone was generally steady on parts. The Los Angeles negotiated WOG weighted average was down 3.53 to 57.23 with the volume reported unchanged from last week at 33 loads.

**MIDWEST REGION BROILER/FRYER** Final majority prices into the Chicago area were unchanged and irregular elsewhere from last Monday's final. Whole bird trade sentiment was steady to barely steady. Offers were plentiful for the larger sizes and adequate on the lighter weights. Movement into retail was fair to moderate. Fast food was fair to good, best into catering. Floor stocks were adequate. Weights were desirable to at times heavier than desired. Trading on parts remained limited. Supplies were available with white meat items adequate to long. The market tone was mostly steady on all items.

**DELMARVA BROILER/FRYERS** Movement of ready-to-cook whole birds was mostly moderate entering the week. Seller offerings of 3 pound and heavier sizes were adequate to tight. Smaller sizes were at least adequate. Live supplies were moderate; weights were desirable to light, mostly desirable. Processor schedules were moderate. Less than trucklot asking prices were unchanged at 59 to 67 cents. Trade sentiment was steady to fully steady. In the parts complex, breasts items were readily available and slow to clear. Dark meat items were generally sufficient with drums and thigh in the better balance. Wings were fully adequate.

\*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S. GRADE A	
RANGE	57-70
WEIGHTED AVERAGE	62.34
NO. OF BOXES	9,339

\*8 of 8 plants reporting.

**NORTHEAST BROILER/FRYER PARTS** Trucklot buying activity was light and selective entering the week as dealers cautiously assessed the market. Offerings of boneless-skinless breasts were adequate to available and bone-in breasts were ample and sharply discounted. Dark meat cuts were sufficient. Wings were at least adequate. Retail and distributive draw was light to fair. The market tone was weak on bone-in breasts, barely steady on boneless-skinless breasts and about steady on the balance.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING	WTD AVG	VOLUME /LBS
BREAST - B/S	165	163.25	486,400
TENDERLOINS	155-160	159.56	104,720
BREAST - WITH RIBS	87-88	93.49	131,160
BREAST - LINE RUN	87	84.41	139,560
LEGS	34-35	35.25	362,680
LEG QUARTERS (BULK)	25-26	24.72	427,324
DRUMSTICKS	28-29	33.10	153,160
THIGHS	27-28	35.30	58,080
B/S THIGHS	68-69	71.46	77,620
WINGS (WHOLE)	66-67	71.80	225,160
BACKS AND NECKS (STRIPPED)	10-12	12.21	36,520
LIVERS (5 POUND TUBS)	25-30	25.83	9,440
GIZZARDS (HEARTS)	35-40	39.46	25,760

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

\* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

\*\* WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ARKANSAS BROILER/FRYER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY WT.	AVG
BREAST - B/S	1,132	145.00-196.00	149-155	154.54
TENDERLOINS	278	133.00-212.00	145-160	150.85
BREAST - WITH RIBS	321	72.00-110.00	91-102	93.85
FRONT HALVES	572	68.00-80.00	68-72	69.78
LEGS	NO TRADING REPORTED			
LEG QUARTERS (BULK)	968	21.00-24.00	21	21.11
LEG QUARTERS (4/10)	2,501	23.00-24.00	-	23.26
WINGS (WHOLE)	723	54.00-78.00	69	68.49
DRUMSTICKS	NO TRADING REPORTED			
THIGHS	1,400	18.00-24.00	19-21	20.00

#### ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	06/09	06/05	06/05	06/02	05/29
ALA	4,075	4,088	5.20	3,981	5.18
ARK	5,255	5,111	4.96	5,147	5.01
DELMARVA	2,396	2,410	5.16	2,289	5.23
KY-LA-TN	1,965	1,784	4.83	1,957	4.91
MISS	2,821	3,057	5.37	2,758	5.36
NC	2,494	2,627	6.15	2,594	6.19
TEXAS	2,451	2,434	4.84	2,457	4.79
TOTAL	21,457	21,511	5.21	21,183	5.22
MON	21,457 (A)			21,183 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 09-Jun 2003 is estimated to be 32,102,000 up 0.99 percent from a week ago and up 3.40 percent from a year ago. (Last week 31,787,000 last year 31,045,000)

**SOUTHERN STATES BROILER/FRYER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	920	149.00-247.00	154-157	157.06
TENDERLOINS	205	150.00-211.00	150-155	161.39
BREAST - LINE RUN	113	92.00-100.00	94-96	95.12
FRONT HALVES	TOO FEW TO REPORT			
LEGS	103	28.00-43.00	29-31	31.50
LEG QUARTERS (BULK)	648	21.00-24.00	21-22	22.07
LEG QUARTERS (4/10)	1,390	23.00-28.00	25-26	25.47
WINGS (WHOLE)	301	67.00-76.00	73-75	74.30
WINGS (CUT)	395	83.00-85.00	-	83.91
DRUMSTICKS	68	43.00-55.00	-	44.41
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS  
TRADING FOR JUNE 09, 2003 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
46.50 - 51.50	49.19	51.67

**MIDWEST REGION BROILER/FRYER** ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN MO, NE, ND, OH, SD, AND WI WEEK OF 09-JUN-2003 TO 13-JUN-2003 CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	155.00 - 172.00	155.00 - 165.00
BREAST - LINE RUN	90.00 - 109.00	92.00 - 101.00
LEGS	23.00 - 41.00	-
LEG QUARTERS (BULK)	21.00 - 28.00	23.00 - 25.00
DRUMSTICKS	26.00 - 37.00	-
THIGHS	25.00 - 42.00	-
WINGS (WHOLE)	54.00 - 83.00	70.00 - 72.00
BACKS AND NECKS (STRIPPED)	10.00 - 17.00	-
LIVERS	30.00 - 41.00	-
GIZZARDS (HEARTS)	39.00 - 45.00	-

#### **SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
WOGS 2# & UP - WHOLE	83
WOGS 2# & UP - CUT UP 8&9 PIECES	86-90
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	589

#### **DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)**

FRESH FRYERS	89-95
ROASTERS 4# & UP	80-95
HENS UNDER 5#	
HENS OVER 5#	63
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

#### **SAN FRANCISCO PROCESSED POULTRY DELIVERED TO RESTAURANTS AND INSTITUTIONS**

FRESH FRYERS	ICE PACK	98-100
	DRY PACK	105-106
ROASTERS 4# & UP	ICE PACK	104-105
	DRY PACK	113
HENS OVER 5#	DRY PACK	
	ICE PACK	91-98
DUCKS		155-166

**EASTERN REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

06-JUNE-2003  
**CHICKEN** — PRICES — VOLUME —  
 (Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

**CHICKEN WITH SKIN ADDED** — PRICES — VOLUME —  
 (Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	15.75-18.50	-	520,000	520,000
WTD AVERAGE	17.13			
15-20%				
RANGE	14.50-16.50	11.00-15.50	2,232,000	312,000
WTD AVERAGE	15.83	11.92		
20% OR MORE				
RANGE	-	11.50	80,000	80,000
WTD AVERAGE		11.50		

\* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

**SOUTHEAST HEAVY LIVE HEN** Majority prices were unchanged when compared to a week earlier. Demand was fair for the at least adequate to fully adequate offerings. Movement of finished product was mostly moderate. Processing schedules were reported as normal. The undertone was generally steady.

HEAVY TYPE HENS (7 POUNDS AND UP) \*FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 09-JUN-03.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	5.5-8.75	8-8.5	8.16
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

\*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

**CENTRAL REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

06-JUNE-2003  
**CHICKEN** — PRICES — VOLUME —  
 (Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

**CHICKEN, WITH SKIN ADDED** — PRICES — VOLUME —  
 (Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	19.00	17.00	90,800	-
WTD AVERAGE	19.00	17.00		
15-20%				
RANGE	12.00-15.00	10.00-16.00	2,256,800	120,800
WTD AVERAGE	13.50	12.12		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

\* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

**SOUTH CENTRAL HEAVY LIVE HEN** Prices were generally unchanged from the past week. Demand was moderate for adequate offerings of spent hens. Finished sales were fair. Schedules were as desired. Trade sentiment was generally steady.

HEAVY TYPE HENS (7 POUNDS AND UP) \*  
 FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 09-JUN-03

	RANGE CENTS/LB.	MAJORITY	WTD AVG
AT FARM BUYER LOADING	6-11.5	8-8.5	8.37

\*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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